

ADVANCED APPRENTICESHIPS IN ADVISING ON FINANCIAL PRODUCTS WITH TRAINING ENTERPRISE AT FARNBOROUGH COLLEGE OF TECHNOLOGY

This Advanced Apprenticeship at level 3 will take approximately 14 - 18 months to achieve. You must be employed in a financial advisor role, e.g. as an independent financial adviser or for a specific banks, building society or other financial institution. You will work for your employer gaining valuable experience and skills. A College Assessor will visit you in your workplace on a regular basis to observe and assess your service skills against the Advanced Apprenticeship criteria. You may also be expected to attend occasional workshops at Farnborough College designed to assist in the achievement of technical Certificate and Key Skills. Your employer will be responsible for paying your wages and you will have the same rights and responsibilities as any other young person in employment.

ENTRY REQUIREMENTS: **GCSE Grades A-C in Maths and English**
An ability to demonstrate good communication skills,
good IT, record keeping and analytical skills.

TRAINING PROGRAMME DETAILS:

Expected Qualifications:
NVQ 3: **Edexcel Level 3 Award in Providing Financial Advice**

Technical Certificate: **Depending on the career route chosen:**

- **CII Certificate in Financial Planning OR ifs Certificate for Financial Advisers**
- **CII Certificate in Mortgage Advice & Practice OR CII Certificate in Mortgage Advice**
- **CII Certificate in Financial Planning and Long Term Care Insurance**

Key Skills: **Communications Level 2**
Application of Number Level 2

Employment Rights & Responsibilities: **ERR Workbook**

Edexcel Level 3 Award in Providing Financial Advice

There are two compulsory units and one optional unit

Unit Title – Mandatory
Gathering information needed to provide financial advice
Analysing information necessary to provide financial advice

Plus one optional unit from the following:
Advise on retail investment solutions
Advise on mortgage solutions
Advise on long term care insurance solutions

CONTACT TRAINING ENTERPRISE ON 01252 407133